

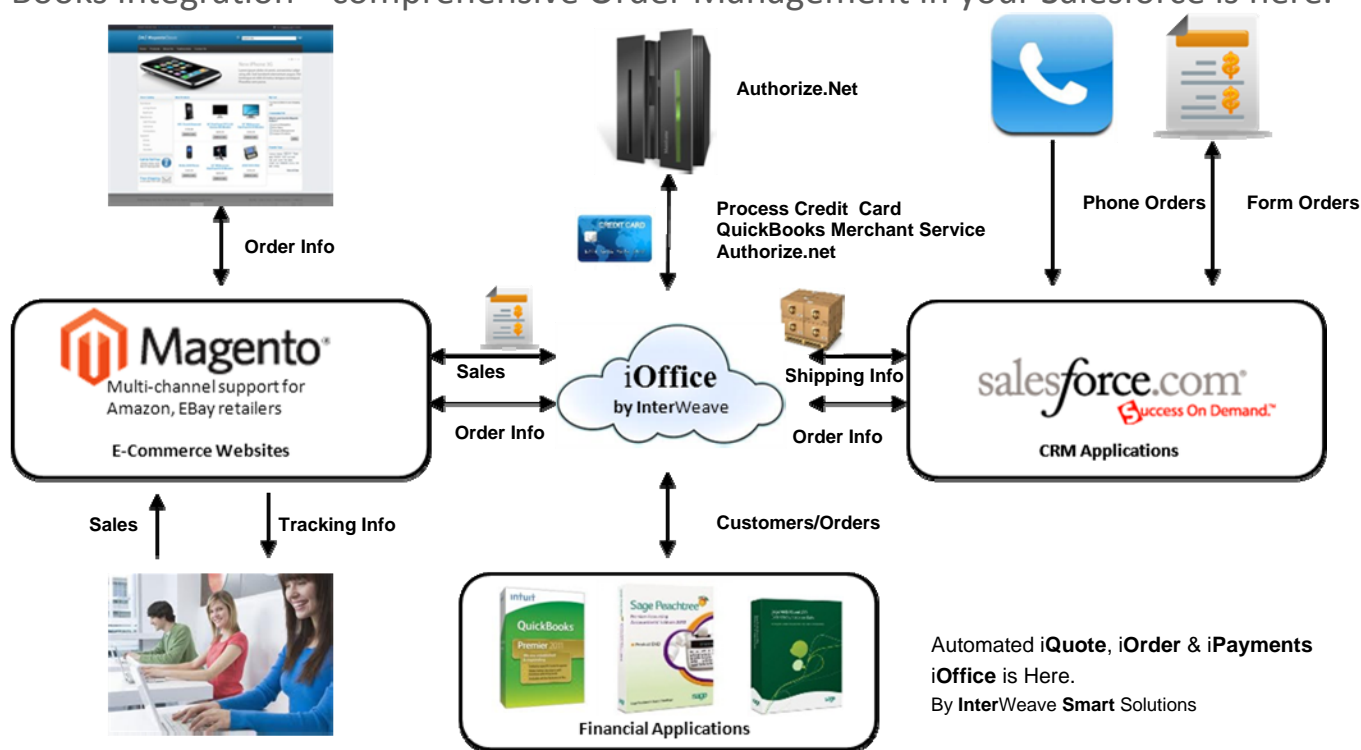


Integration Solutions made Easy

# InterWeave Smart Solutions

## Introducing iOffice

**iOffice** by InterWeave **SMART** Solutions deliver powerful, integrated Quote and Order Management in your Salesforce. With applied Orders, Payments and QuickBooks integration—comprehensive Order Management in your Salesforce is here.



**iOffice** is the most comprehensive Quote, Order and Payments Solution for your Salesforce today.

**iOffice** provides complete Quote, Order and applied Payment status within your Salesforce from eCommerce Solutions like Magento, ACH/CC Payment applications like Authorize.net and seamless integration with your Financial Accounting applications like QuickBooks.

In addition, Payments applied can be real-time, scheduled or recurring. **iOffice** provides automated order management within your Salesforce connected with eCommerce Orders, Payments and QuickBooks; you have a comprehensive Order Process Dashboard—constantly updated in real-time.

### Key Features include:

- **Create Quotes** from Accounts and Opportunities with just one click that presents a professional image to your prospective customers
- **Access and Control your Quotes and Invoices** with numerous filters allowing you to sort and organize by unlimited fields or objects
- **eSignatures** allow you to capture a customer's acceptance quickly and easily via a secure URL
- **Generate invoices** in your Salesforce with just one click with offset transactions generated in your Financial Accounting System
- **Utilize standard object Schedules** in your Salesforce to process Subscription Services with automatic renewal option
- **Order Fulfillment status is automatically updated** from your Financial Accounting Inventory objects or other Inventory applications.
- **The Payment Gateway currently supports over 25** Payment Processors with real time, scheduled or recurring payments



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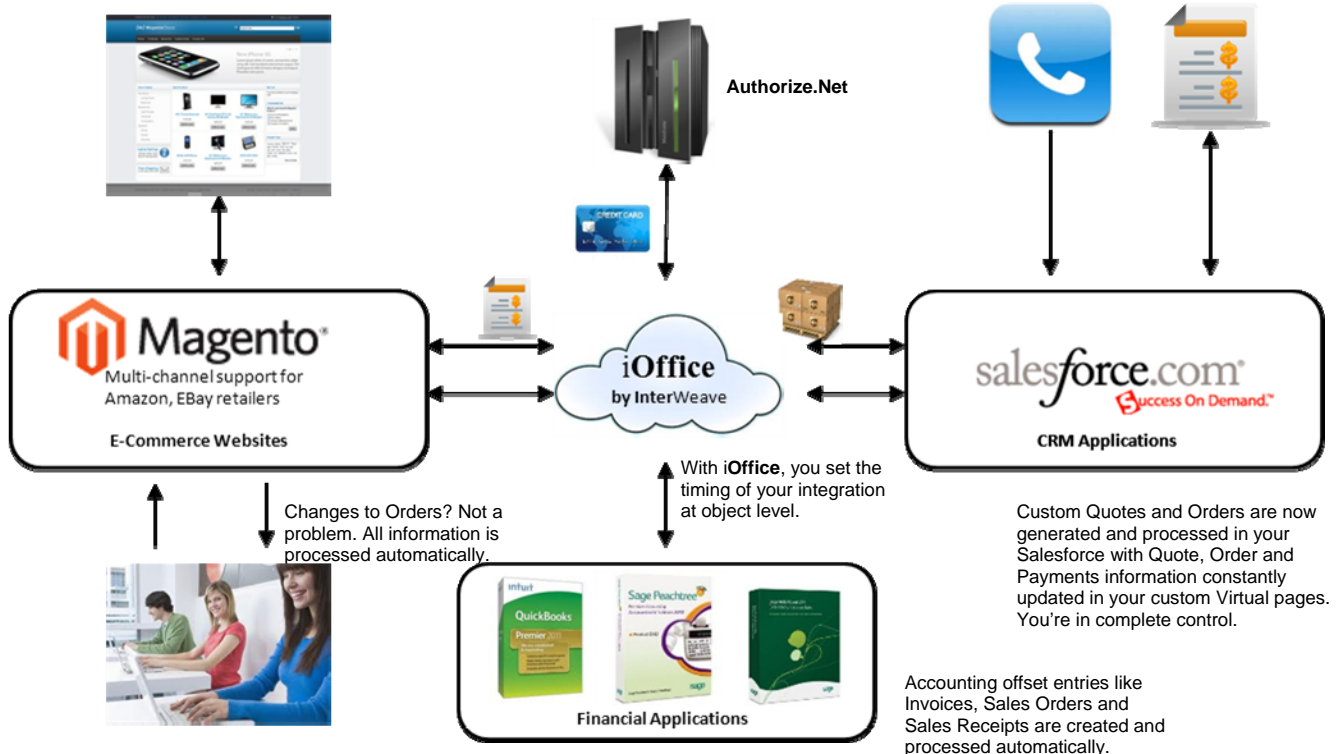
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## iOffice Process Detail

Orders are entered into your Magento eCommerce in real-time with complete integration with your Salesforce, Accounts, Orders, Order line items and Products — all seamlessly integrated.

Real-time, Scheduled and Re-curring payments to over 25 MSB's are being processed in

In parallel with your eCommerce Orders, your Sales Reps are sending Quotes and Order forms directly from their Salesforce to prospective customers; and receiving orders back with eSignatures finalizing the deal.



### iOffice Smart Solutions

The example below is the iQuote page with multiple filters. Enter an "e" for example, and all Quotes starting with "e" will appear. Sort by Quote type, Stage, etc.

Parameters	Quote Name	Quote Number	Account	Quote Sent Date	Quote Expiration Date	Quote Type	Opportunity	Opportunity Stage
Quote Name: [input]	ssex Manufacturing, Inc.-080898	00000012	Essex Manufacturing, Inc.		12/27/2011		Essex Manufacturing, Inc.-080898	Closed Won
Quote Number: [input]	Essex Manufacturing, Inc.-080901	00000011	Essex Manufacturing, Inc.		12/7/2011		Essex Manufacturing, Inc.-080901	Closed Won
Account: [input]	New Essex Quote 1	00000003	Essex Manufacturing, Inc.		7/26/2011		New Essex Opp 1	Shipped
Quote Type: [dropdown]	New Essex Quote 2	00000004	Essex Manufacturing, Inc.		7/26/2011		New Essex Opp 1	Shipped
Opportunity: [input]	SF QB Test CC Processing Transaction	00000002	Essex Manufacturing, Inc.		6/22/2011		SF QB Test CC Processing Transaction	Closed Won
Stage Name: [dropdown]	Essex Test 2 Quote	00000001	Essex Manufacturing, Inc.		6/8/2011		Essex Test 2	Closed Won
	Essex Manufacturing, Inc.-080899	00000010	Essex Manufacturing, Inc.		8/19/2011		Essex Manufacturing, Inc.-080899	Closed Won
	Test Quotes Acme Widge	00000005	Technology Publishing Company		8/11/2011		Technology Publishing Company- Acme Widget	Closed Won
	Avant Assessment, LLC- Quote 1	00000009	Avant Assessment, LLC		8/17/2011		Avant Assessment, LLC- Opp 7	Closed Won
	Integration Technologies, Inc.-IOrder test 1	00000013	Integration Technologies, Inc.	12/26/2011	1/25/2012	Quick Quote	Integration Technologies, Inc.-IQuote test	Id. Decision Makers
	Integration Technologies, Inc.-IQuote test 2	00000014	Integration Technologies, Inc.	12/26/2011	1/25/2012	Proposal Quote	Integration Technologies, Inc.-IQuote test	Id. Decision Makers
	Integration Technologies, Inc.-IQuote test 3	00000015	Integration Technologies, Inc.	1/8/2012	2/8/2012	Quick Quote	Integration Technologies, Inc.-IQuote test	Id. Decision Makers
	Test Quote1	00000016	Tims Test Account	11/11/2012	11/30/2012	Proposal Quote	Tims Test - Opportunity 1	Closed Won



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## iOffice Model Feature Comparison

iOffice Model Features	Standard	Pro	Enterprise	Ultimate
<b>Integration Manager Console</b> - User friendly UI that lets you decide how often your applications should integrate	◆	◆	◆	◆
<b>iOffice Extended Feature List</b>				
• Comprehensive Quote, Order and Payments Management	◆	◆	◆	◆
• Custom Virtual Pages for Quotes, Orders - updated in real-time	◆	◆	◆	◆
• Fully integrated ACH/Credit Card Payment Gateway		◆	◆	◆
• Fully integrated Magento eCommerce Gateway w/ Accounting offsets		◆	◆	◆
• Real-time, Scheduled and Recurring Payments		◆	◆	◆
• eSignature allows captures on Quotes and Orders **	◆	◆	◆	◆
• One-click Quotes and Invoices Generation **	◆	◆	◆	◆
<b>• Accounts Receivable Features</b>				
• Accounts / Contacts to Customers	◆	◆	◆	◆
• Person Accounts to Customers		◆	◆	◆
• Opportunities to Jobs		◆	◆	◆
• Opportunities to Sales Orders	◆	◆	◆	◆
• Opportunities to Invoices	◆	◆	◆	◆
• Opportunities to Sales Receipts	◆	◆	◆	◆
• Opportunities to Estimates		◆	◆	◆
• Opportunities/Object to Payments		◆	◆	◆
• Opportunities/Object to Credit Memos/Refunds			◆	◆
• Cases to Customers or Invoices				◆
• Products to Items	◆	◆	◆	◆
<b>• Accounts Payable &amp; General Accounting Features</b>				
• Accounts / Contacts to Vendors				◆
• Opportunities to Purchase Orders				◆
• Opportunities/Object to Bills				◆
• Opportunities/Object to Checks				◆
• Opportunities/Object to Deposits				◆
• Opportunities/Object to Account (COA), Journals				◆
• Opportunities/Object to Vendor Credits				◆
Multi-currency, Multiple price books		◆	◆	◆
Integration with Multiple company files, Bulk Loading **			◆	◆
Connection and Error Management and Monitoring, Log Viewer	◆	◆	◆	◆
Automatic email or IM notification if error detected	◆	◆	◆	◆
Annual Pricing: (24/7/365 Setup and Support Included)	\$3,500	\$5,700	\$7,500	\$10,000

\*\* Additional Solution or Charge